Cargo & Specie Insurance

Proposal Questionnaire

01 / Company and insurance required

Complete electronically and save. Use N/A where not applicable. Complete the cargo and/or specie sections relevant to your business. Attach continuation sheets where needed.

Full legal name of proposer and subsidiaries to be insured

Registered address, registration number and country of incorporation

Contact name, position, email and telephone

Website, year established and relevant trading experience

Business activities, commodities handled and countries of operation

Cover required: cargo / specie / both; annual policy or single shipment

Requested inception date and period of insurance

Cargo section: complete for goods, commodities, machinery or equipment in transit. Describe precious metals, bullion and other valuables in the specie section as well where relevant.

Goods / commodities: description, condition, quantity and any hazardous characteristics

Ownership / insurable interest; goods owned by others and contractual responsibility

Purchase and sale terms: Incoterms rule, version and named place; when risk transfers

Estimated annual sending values: imports / exports / domestic; state currency for each

Average and maximum value per shipment, conveyance and container (state currency)

Valuation basis requested: e.g. invoice value, freight, duties and agreed uplift

Packaging, containerisation, bulk carriage, securing and loading / unloading arrangements

Cargo section continued. Identify transhipments, temporary storage and any unusual or exposed parts of the journey. Attach route and location schedules.

Origins, destinations, ports, transit countries, routes and transport modes

Carriers / freight forwarders, subcontractors and selection checks

Vessel / aircraft / vehicle details if known; specialist handling or heavy lifts

Storage locations, maximum values, duration, construction and fire / flood exposure

Theft prevention: tracking, seals, escorts, secure parking and unattended vehicle controls

Temperature, moisture, contamination or other special conditions and monitoring

Requested extensions: storage, war / strikes, project cargo or other needs (give details)

Specie section: complete for bullion, dore, precious metals, stones, jewellery, cash or other valuables. Use N/A if no specie cover is required. Do not include alarm codes or access credentials.

Type, form, quantity, weight / purity and detailed description of valuables

Ownership, source, provenance and chain of custody; third-party interests

Valuation method, currency, valuation date and supporting independent valuations

Maximum value per item / package, shipment / vehicle and storage location

All premises / vaults, custodians, safes, security ratings and maximum time held

Alarms, monitoring, CCTV, guards, access controls and employee vetting

Specialist carriers, escorts, hand carriage, secure handovers and inventory reconciliation

Complete for all sections. All requested covers and limits remain subject to insurer agreement, terms and exclusions. This questionnaire does not confirm cover.

Limits requested: transit, storage and other exposures; currency and preferred excesses

Specie extensions requested, e.g. infidelity, mysterious disappearance or exhibitions

Current / previous insurers, policy limits, excesses, premium and renewal date

Losses / incidents in the last five years (insured or uninsured): dates, cause, gross amounts, recoveries and outstanding amounts; state NIL if none

Corrective action after losses; risk surveys, recommendations and outstanding actions

Any insurance declined, cancelled, refused renewal or offered on special terms? Details

Contractual waivers, liability limits, hold harmless terms or rights of recovery affected

Attach the completed Shipment, Storage & Values Schedule. Provide additional documents relevant to the risk, using an agreed secure method for sensitive security information.

Supporting documents: goods / item lists and valuations; routes and shipment forecasts; storage and security summaries; five-year claims record; relevant contracts; packing / handling details; and surveys where available.

Other relevant information, unusual exposures or requested cover not described elsewhere

Declaration

I confirm that I am authorised to provide this information for the proposer. To the best of my knowledge and belief, after appropriate enquiries, the information and attachments supplied are accurate and complete. I will notify ICOR of material changes before cover is agreed. I understand that additional information or an insurer-specific proposal may be required.

Submitting this form does not bind insurance. Cover begins only when expressly confirmed by the authorised broker or insurer, subject to agreed terms. Save a completed copy for your records.

Authorised representative - full name and position

Signature / typed name (confirmation of declaration)

Date and list of attachments supplied